

**Warrant Exercise Intention Notification Form under the Warrant FOCUS-W2 (First Exercise)**

Focus Development and Construction Public Company Limited

Exercise Intention Period : 22 Sep 17 and during 25-28 Sep 17 (First Exercise Date: 29 Sep 17)

Date.....

To : The Board of Directors of Focus Development and Construction Public Company Limited (the “Company”)

I, We (Mr./Mrs./Miss/Company).....Surname..... Date of Birth.....  
 Thai National - Identification Card No. ....  Foreigner - Passport No.....  
 Domestic Juristic Person - Company Reg. No.....  Overseas Juristic Person - Company Reg. No.....  
 Nationality..... Occupation..... Residing at No..... Lane/Soi.....  
 Road..... Sub-District..... District.....  
 Province..... Post Code..... Tel.....

I, We, wish to exercise the right to purchase the ordinary shares of the Company under the Warrants FOCUS-W2 as per the following details:

1. Warrant Holder Registration No.....  
 2. The number of units of the Warrant(s).....units  
 (Exercise Ratio : 1 Warrant per 1 Ordinary Share at 1.80 Baht per share which may be changed thereafter under the right adjustment conditions)

3. I/We would like to pay the amount of .....Baht and the stamp duty of.....Baht  
 for the exercise of right to purchase the ordinary shares under the Warrants FOCUS-W2 as follows:  
 Pay by cash  
 Pay by cheque  cashier cheque  bank draft No..... dated.....Bank..... Branch.....  
 which is payable to “Account for Subscription of the Capital Increase Ordinary Shares of Focus Development and Construction  
 Public Company Limited”, Savings Account No. 791-125-100-4, United Overseas Bank Public Company Limited, Wireless Road Branch.

4. I/We would like to submit the warrant certificate to purchase the ordinary shares and request to take back the balance of the warrants (if any)  
 as follows:  
 Number of Warrant Certificates.....for the amount of .....Units as per the following details:  
 Warrant No.....for the amount of .....Units  
 Warrant No.....for the amount of .....Units  
 Number of the balance of warrant certificates to take back, if any, .....Units

5. If I/we am/are allocated for the ordinary shares as aforesaid, I/we request the Company to proceed as follows (please choose one):  
 I/We have a securities trading account: Please deposit the ordinary shares so allocated in the name of “Thailand Securities Depository Co., Ltd.  
 for depositors” and ask .....Co., Ltd., Member No..... to deposit the securities with Thailand  
 Securities Depository Co., Ltd. into my/our securities trading account No. ....which I/we have with that company  
 (in case the name of the account owner is not my/our name, I/we agree that the shares would be deposited into the account of the securities issuer  
 company, Member No. 600 for me/us).  
 I/We do not have any securities trading account: Please deposit the ordinary share certificate received from the allocation in the name of “Thailand  
 Securities Depository Co., Ltd.” and deposit the shares with Thailand Securities Depository Co., Ltd. into the account of the securities issuer company,  
 Member No. 600 for my/our name (If a request of share certificate thereafter is made by me/us, I/we agree to pay the fee as determined by Thailand  
 Securities Depository Co., Ltd.)  
 I/We wish to receive a share certificate by post: Please issue an ordinary share certificate so allocated in my/our name and send it by registered  
 mail to my/our address mentioned above.

I/we hereby certify and agree to exercise the right to purchase the ordinary shares as aforesaid or the amount allocated by the Company and shall not  
 terminate the same in any case. However, if I/we fail to submit the warrant exercise intention notification form completely filled in together with  
 the payment made to the Company within the exercise right intention notification period or the cheque/cashier cheque/bank draft cannot be collected,  
 it shall be deemed that I/we have no intention to exercise the right to purchase the ordinary shares of the Company under the Warrant FOCUS-W2.

Signed ..... Warrant Holder  
 (.....)

**Receipt of the Warrant Exercise Intention Notification Form under the Warrant FOCUS-W2 (First Exercise) No.....**

Date.....

Focus Development and Construction Public Company Limited has already received  Cash  Cheque  Cashier Cheque  
 Bank Draft No. No. .... dated..... Bank .....  
 Branch..... from Mr./Mrs./Miss/Company.....  
 for the purchase of the ordinary shares under the Warrants FOCUS-W2.

Signed ..... Authorized Person of the Company  
 (.....)